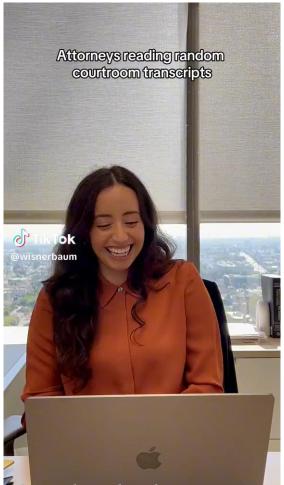
## Are You Ready to Be Deposed? Tips to get you prepared.

Presented by Julie Jackowski

**NACS** 

HR Forum





## What is a Deposition?

>An on the record formal oral interview

- ➤ Used in the discovery phase of litigation
- >Under oath

➤ Taken of parties and fact witnesses



➤ May be taken of a Corporate Rep a/k/a a 30(b)(6) witness

- ➤ Deponent = Person being interviewed
- >Attorneys for both sides
- ➤ Court Reporter
- ➤ Possibly the opposing party
- ➤ Possibly a videographer



- ➤ Location- likely an attorney's office or neutral place
- Arrive early and don't have anything you weren't asked to bring.
- ➤If it is a video deposition, you will sit in front of the camera
- ➤ It will last as long as needed, unless agreed upon otherwise
- > You will be sworn in with an oath to tell the truth

▶Breaks are allowed

## There are 2 kinds of depositions:

- 1. Fact Witness = HR Rep involved in the investigation, etc.
- 30(b)(6) Representative = Corporate Rep
   Designated by the Company as a person with knowledge of specific topics, who speaks for the Company, and whose testimony binds the Company potentially into the future.

- The Company's attorney will meet with you in advance to prepare
- ➤ <u>Before</u> that meeting, review:
  - Relevant documents and policies
  - Investigative information/files/notes
- ➤ Consider doing a mock deposition



- ➤ Relay any "bad facts" to your attorney
- Study again before the deposition and think about responses
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- >This is sworn testimony under oath
- ➤ You must tell the truth as if you were in court
- The deposition can be used against you later



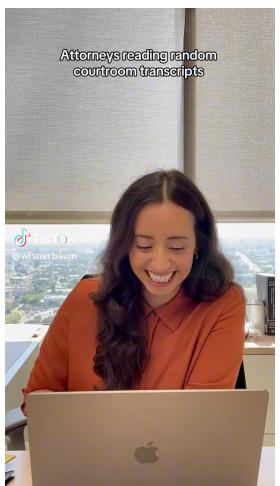
➤ Preparation is key to thinking about your responses in advance.

- ➤ Listen to the questions carefully
- ➤ Answer only what is asked
- ➤ Do not offer additional information



- ➤ Be concise and don't provide your opinions unless part of the query
- ➤ Do not try to help your attorney argue the case
- Listen to your attorney's objections, as there may be a message 2024 NACS. All Rights Reserved. Unauthorized Duplication or Dissemination Expressly Prohibited.

Tip 3: Listen And Answer Succinctly





- ➤If you don't understand a question, ask them to re-phrase
- ➤ Don't speculate or assume XYZ as an answer



- ➤ If you are providing a best estimate, say so before you answer.
- ➤ You can say that you "don't know" or "can't recall." However.
  - This may be tricker for a designated Corporate Rep
  - Be careful in avoiding an answer by naming someone else without good reason (as they will be called next)

Tip 4: Don't Guess on the Answer





- ➤ Stay calm and composed
- ➤ You'll be anxious because the path is unknown
- >After a question, breath, think, then answer concisely
- ➤If no video, there is no record of pauses before an answer
- ➤ Don't let your nerves send you into rambling mode



- ➤ Don't argue with the attorneys
- ➤ Don't get cute with your answers
- ➤ Don't try to interject humor



- >Answer verbally, as non-verbal responses can't be recorded
- ➤ If on video, think about dress, facial expressions, body language, and speaking clearly

- ➤ Being overly nice, conversational to put you at ease
- ➤ Being adversarial/confrontational to throw you off
- ➤ Putting words in your mouth or summarize your testimony to twist your explanation.
- Focusing on your written policies and any failure to follow.



- ➤ Asking about the Company's Core Values or Mission Statement.
- ➤ Shuffling papers in front of you asking for a quick answer. Read them!
- ➤ Getting you to acknowledge Plaintiff's documented achievements.
- ➤ Eliciting "It wasn't me!" from HR to get names of others to blame.
- Asking questions that are a catch-22. Ex: What did you do to prevent Mr. X from being discriminated against.

- ➤ To Learn the Company's defense
- ➤ To Identify other useful witness
- ➤ To Identify documentation, policies, and electronically stored information
- ➤ Summary Judgment
- ➤ At trial
- ➤ Subsequent Litigation

Be Prepared

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**So . . .**