### Convenience Voices

#### Category Purchaser Report Excerpt







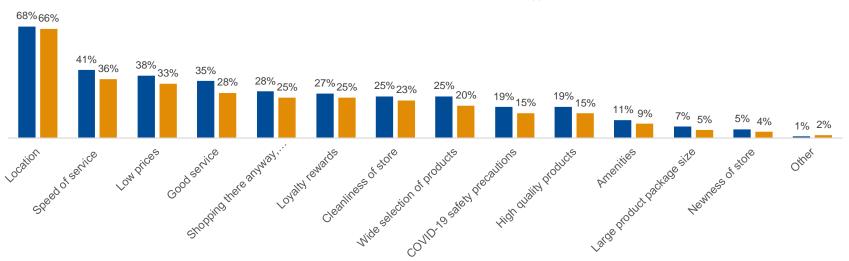
The data summarized in this report is based on an aggregate of convenience retail shoppers that purchased fuel and/or products/services from convenience stores in the United States from September-October 2020.

This report includes a review of convenience retail shopper behaviors, with a specific focus on shoppers that purchased snacks. For the purposes of this report, snacks at a convenience retail location could be salty snacks (potato chips, pretzels, etc.), savory snacks (meat snacks, granola bars, etc.), or sweet snacks (cookies, pastries, etc.).

# Why do snacks purchasers shop convenience?



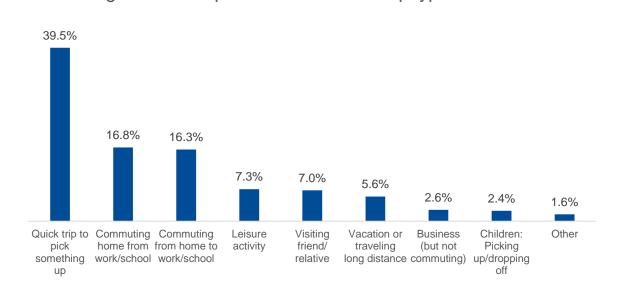
#### Snacks purchasers are more likely to **shop convenience retail** due to **fast/good service** and **low prices** relative to other shoppers.



Snacks Purchasers All Convenience Retail Shoppers

Question: You mentioned you've purchased products at a convenience store in the past two weeks. What influenced you to purchase from that retailer/location? If you purchased at multiple locations, think about the retailer/location you purchased from most recently.

### Snacks purchasers are more likely to be commuting to work/school than other shoppers



Snacks Purchaser Spend Average: \$19.24 Median: \$14.00

- **57%** of snacks purchasers **intend to consume** the food **immediately** after purchase.
- 12% of snacks purchasers made their purchase decision when they were in the store.

Question: What product or service did you purchase/use at {LOCATION} today?

Percentage of snacks purchasers on each trip type

Question: What were the reasons for visiting <Convenience Store> today? Select all that apply.

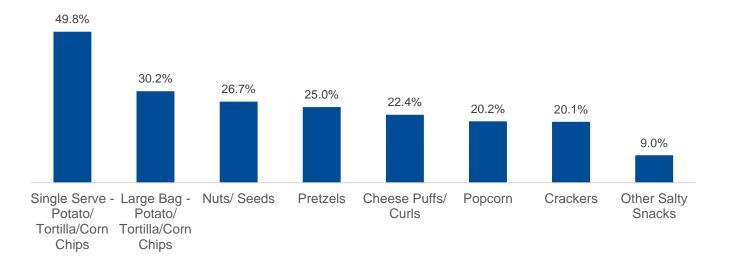


Copyright © 2021 NACS All rights reserved.

N = 2050

## Shoppers that purchase a salty snack are most likely to buy a single serve bag of chips

#### Salty snack sub-category purchased



Question: What kind of salty snack(s) did you purchase today? (select all that apply)



N = 1426

### 36% of snacks purchasers indicate they bought something that they did not plan on buying when they entered the store

#### 53.2% 28.1% 26.9% 16.9% 16.8% 16.2% 8.4% 7.7% 6.7% 3.7% I haven't seen the productive baby store personnel suggested 2 Packeding is appealing It is a brand like Huoked appetiting , caught my attention , promotionisale other isshort AProduct display

- 48% of shoppers that made an impulse purchase bought snacks.
- Most common impulse snacks purchased:
  6.6% - Potato chips (single)
  6.6% - Cookies
  3.8% - Muffins/donuts
  - 3.5% Cakes/pastries

Question: Did you buy something here today that you did not plan on buying?

Reason for impulse snacks purchase

Question: You bought something that you did not plan on buying, what triggered your purchase today? Select all that apply.



All rights reserved.

N = 596