Convenience Voices

Category Purchaser Report Excerpt







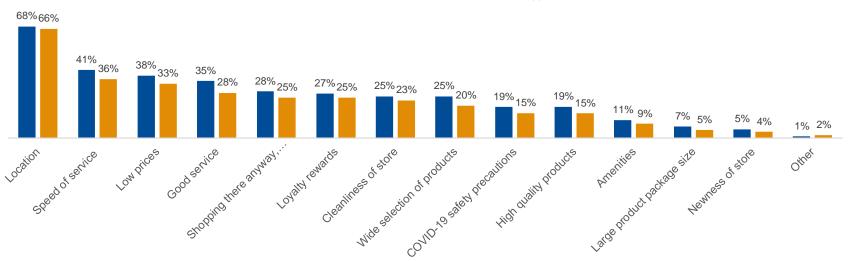
The data summarized in this report is based on an aggregate of convenience retail shoppers that purchased fuel and/or products/services from convenience stores in the United States from September-October 2020.

This report includes a review of convenience retail shopper behaviors, with a specific focus on shoppers that purchased snacks. For the purposes of this report, snacks at a convenience retail location could be salty snacks (potato chips, pretzels, etc.), savory snacks (meat snacks, granola bars, etc.), or sweet snacks (cookies, pastries, etc.).

Why do snacks purchasers shop convenience?



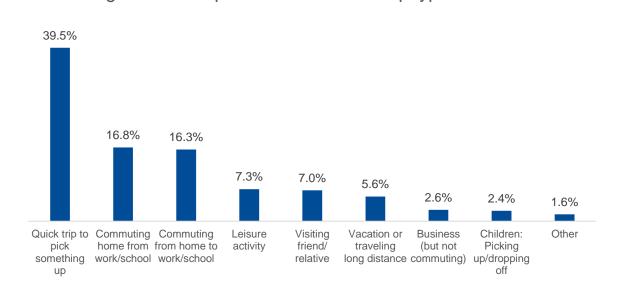
Snacks purchasers are more likely to **shop convenience retail** due to **fast/good service** and **low prices** relative to other shoppers.



Snacks Purchasers All Convenience Retail Shoppers

Question: You mentioned you've purchased products at a convenience store in the past two weeks. What influenced you to purchase from that retailer/location? If you purchased at multiple locations, think about the retailer/location you purchased from most recently.

Snacks purchasers are more likely to be commuting to work/school than other shoppers



Snacks Purchaser Spend Average: \$19.24 Median: \$14.00

- **57%** of snacks purchasers **intend to consume** the food **immediately** after purchase.
- 12% of snacks purchasers made their purchase decision when they were in the store.

Question: What product or service did you purchase/use at {LOCATION} today?

Percentage of snacks purchasers on each trip type

Question: What were the reasons for visiting <Convenience Store> today? Select all that apply.

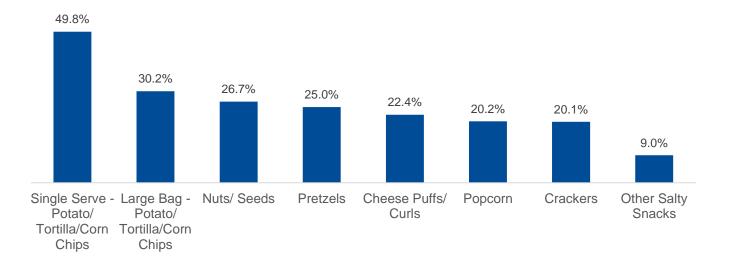


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N = 2050

Shoppers that purchase a salty snack are most likely to buy a single serve bag of chips

Salty snack sub-category purchased



Question: What kind of salty snack(s) did you purchase today? (select all that apply)



N = 1426

36% of snacks purchasers indicate they bought something that they did not plan on buying when they entered the store

53.2% 28.1% 26.9% 16.9% 16.8% 16.2% 8.4% 7.7% 6.7% 3.7% I haven't seen the productive baby store personnel suggested 2 Packeding is appealing It is a brand like Huoked appetiting , caught my attention , promotionisale other isshort AProduct display

- 48% of shoppers that made an impulse purchase bought snacks.
- Most common impulse snacks purchased:
 6.6% - Potato chips (single)
 6.6% - Cookies
 3.8% - Muffins/donuts
 - 3.5% Cakes/pastries

Question: Did you buy something here today that you did not plan on buying?

Reason for impulse snacks purchase

Question: You bought something that you did not plan on buying, what triggered your purchase today? Select all that apply.



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N = 596