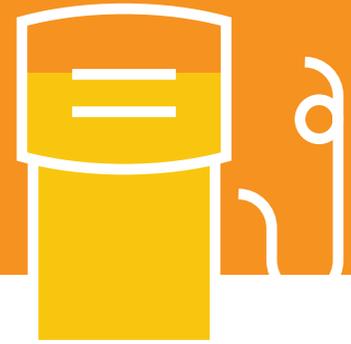


FUEL

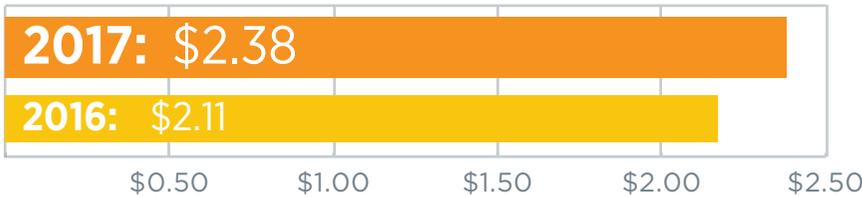
Convenience stores sell **about 80% of the fuel** purchased in the United States



FUEL SALES



AVERAGE GAS PRICES



FUEL MARGINS

cents per gallon (before expenses)



FUEL TREND

Convenience stores reported a **14.9% increase in fuel sales** in 2017.



165 MILLION CUSTOMERS

go to a convenience store **every day**



STORE COUNT UP 0.27%

to 154,958 stores



97,643 SINGLE-STORE OPERATORS

NACS

State of the Industry Report[®]

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